Executive Director's Message

It's been said that great things come from small beginnings.

Our small beginning took place in 1994, when the Oklahoma Caring Foundation was established with the mission to provide Oklahomans access to preventive health services. For 25 years, the Foundation has worked to improve the health of Oklahomans one child at a time.

That small beginning allowed the Foundation to grow its programs to create the signature Oklahoma Caring Van Program in 1999, which now includes new Caring Plans and provides services such as immunizations, dental services, and health screenings. For the past 20 years, this unique mobile program has eliminated the barriers of cost, lack of transportation, and restrictive clinic hours for some children where they spend their days.

In 2019, we can proudly say that our impact on Oklahoma has become great, as we celebrated providing more than 32,000 underserved children with over 304,000 vaccinations, since the beginning of the Caring Van Program.

In September, the 16th Annual Champions of Health Gala honored individuals and organizations who implemented innovative programs in their communities to help Oklahomans live healthy lives. The nearly 500 gala attendees raised funds for the Oklahoma Caring Foundation and welcomed keynote speaker 2013 Olympic Gold Medalist, Sugar Ray Leonard, as the featured speaker.

We may have started from small beginnings, but with the right track — guidance from our board, dedicated staff, and generous supporters — we have planted a brighter future.

We are grateful for your long-standing support of our mission and we look forward to the opportunity to improve the health of Oklahomans for the next 25 years.

Brooke Townsend

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In 2019, we are proud to say that our impact on Oklahoma became great, as we celebrated providing more than 215,000 underserved children with over 304,800 vaccinations, since the beginning of the Caring Van Program.

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Brooke Townsend
Oklahoma Caring Foundation Leadership

**Council of Advisors**
- Martha Burger
- Dianne Gasbarra, M.D.
- M. Ted Haynes
- Paula Huck
- Laura Kenny
- Ron King
- Dave Lopez
- Mary Mélon
- Scott Meacham
- Marc Milsten, M.D.
- Leslie Paris
- Gary Raskob, Ph.D.
- John Schumann, M.D.
- Sarah-Anne Schumann, M.D.
- Kayse Shrum, D.O.
- Rose Washington

**Board of Directors**
- Joseph Cunningham, M.D.
- Russ Freeman
- Stefania Gruber
- Todd Hoffman, M.D.
- Travis Johnson

**StafT**
- Brodie Treasure, Executive Director
- Amy Pinkston, Manager
- Doriann Guimaraes
- Emily Carter
- Fernando Gallego
- Ericka Nelson
- Penny Keenan
- Andrea Ogilvie
- Ruth Sobih-Cabra

**Value Statement**
Working to improve the health of Oklahomans one child at a time.

**Mission**
The Oklahoma Caring Foundation provides Oklahomans access to preventive health services.

To support the mission of the Oklahoma Caring Foundation, please visit oklahomacaringfoundation.org

---

**Donate to the Oklahoma Caring Foundation, Inc.**

Contact our Development Coordinator, Emily Fuller at emily_fuller@bcbsok.com or 918-551-3403

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**Years Ended December 31, 2018 & 2019**

<table>
<thead>
<tr>
<th>Assets</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$160,053</td>
<td>$160,080</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>$1,947,206</td>
<td>$1,950,014</td>
</tr>
<tr>
<td>Accounts payable</td>
<td>$56,960</td>
<td>$36,276</td>
</tr>
<tr>
<td>Long-term investments</td>
<td>$1,947,206</td>
<td>$1,950,014</td>
</tr>
<tr>
<td>Accounts payable</td>
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<td>$36,276</td>
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<tr>
<td>Long-term investments</td>
<td>1,947,206</td>
<td>1,950,014</td>
</tr>
</tbody>
</table>

**Liabilities and net assets**

<table>
<thead>
<tr>
<th>Liabilities</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable</td>
<td>$183,652</td>
<td>$183,652</td>
</tr>
<tr>
<td>Accounts payable</td>
<td>$56,960</td>
<td>$36,276</td>
</tr>
<tr>
<td>Other health services provided</td>
<td>6,255</td>
<td>2,152,962</td>
</tr>
</tbody>
</table>

**Other Health Services Provided**
- 6,255 Miles Traveled
- 45 Counties Visited
- 21,565 Total Individuals Served
- 14,781 Children Immunized
- 920 Site Visits

**Tributes**
- Foundations 29%
- Projects Grant 28%
- Other Health Services Provided 20%
- Tribute gifts 13%
- Benefactors 1%

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The Oklahoma Caring Foundation, Inc. is a non-profit organization administered as an in-kind gift by Blue Cross and Blue Shield of Oklahoma, a Division of Health Care Service Corporation, a Mutual Legal Reserve Company. These companies are independent licensees of the Blue Cross and Blue Shield Association.
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**Value Statement**

Working to improve the health of Oklahomans one child at a time.

**Mission**

The Oklahoma Caring Foundation provides Oklahomans access to preventive health services.

**Staff**

- Brooke Townsend, Executive Director
- Amy Pulliam, Manager
- Evelyn Cardona
- Emily Fuller
- Fernando Guillen
- Ericka Johnson
- Jerry Kastler
- Andrea Ogletree
- Ruth Robledo-Castro

**Donate to the Oklahoma Caring Foundation, Inc.**

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**Years Ended December 31, 2018 & 2019**

<table>
<thead>
<tr>
<th>Assets</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$166,053</td>
<td>$160,580</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>$1,947,206</td>
<td>$1,650,014</td>
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<tr>
<td>Accounts payable</td>
<td>$173,064</td>
<td>$144,001</td>
</tr>
<tr>
<td>Fixed assets, net of accumulated depreciation</td>
<td>$139,852</td>
<td>$223,386</td>
</tr>
<tr>
<td>Total assets</td>
<td>$2,431,406</td>
<td>$2,195,238</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and net assets</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable</td>
<td>$56,960</td>
<td>$36,376</td>
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<tr>
<td>Accounts - without non-current liabilities</td>
<td>$2,374,446</td>
<td>$2,158,962</td>
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<tr>
<td>Total liabilities and net assets</td>
<td>$2,431,406</td>
<td>$2,195,238</td>
</tr>
</tbody>
</table>

To support the mission of the Oklahoma Caring Foundation, please visit oklahomacaringfoundation.org
Oklahoma Caring Foundation Leadership

**Board of Directors**
Joseph Cunningham, M.D.  
Russ Florence  
Stephanie Gruber  
Sue Hoffhine, M.D.  
Tracy Johnson  
Rick Kelly

**Council of Advisors**
Martha Burger  
Dianne Gasbarra, M.D.  
M. Ted Haynes  
Paula Huck  
Laura Kenny  
Ron King  
Dave Lopez  
Mary Mélon  
Scott Meacham  
Marc Milsten, M.D.  
Leslie Paris  
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John Schumann, M.D.  
Sarah-Anne Schumann, M.D.  
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Rose Washington

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<table>
<thead>
<tr>
<th>Account</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
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<tr>
<td>Accounts receivable</td>
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<td>3,656,914</td>
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<tr>
<td>Accounts payable</td>
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<td>17,257</td>
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<tr>
<td>Accounts payable - accrued</td>
<td>173,064</td>
<td>144,661</td>
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<tr>
<td>Accounts payable - nonaccrual</td>
<td>139,942</td>
<td>221,666</td>
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<tr>
<td>Total Accounts</td>
<td>4,241,406</td>
<td>4,175,008</td>
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<table>
<thead>
<tr>
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<tr>
<td>Accounts payable</td>
<td>$59,460</td>
<td>$58,176</td>
</tr>
<tr>
<td>Accounts - accrual</td>
<td>2,374,466</td>
<td>2,158,062</td>
</tr>
<tr>
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<td>2,391,965</td>
<td>2,166,238</td>
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Aggregated 2019 financial statements prepared by Haskins & Associates, Inc., Certified Public Accountants. The above statements do not include the Federal and State income taxes incurred by this organization.
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Board of Directors
Joseph Cunningham, M.D.  J. T. Ashby
Russ Florence  Marsha Atchison
Stephanie Grubert  Ming Cui
Tod Hallman, M.D.  Sherri Leopold
Tracy Johanson  Rhonda Goodwin

Council of Advisors
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Dianne Gasbarra, M.D.  M. Ted Haynes
Paula Hack  Paula Lacy
Ron King  Don Link
Dave Lopez  Mary Melin

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Years Ended December 31, 2018 & 2019

Assets  2019  2018
Cash  $166,053  $160,580
Long-term investments  1,947,206  1,650,014
Accounts receivable  5,231  17,257
Beneficial interest in assets held by others  173,064  144,001
Fixed assets, net of accumulated depreciation of $468,680 – 2019; $385,146 – 2018  139,852  223,386
Total assets  $2,431,406  $2,195,238

Liabilities and net assets
Accounts payable  $56,960  $36,876
Net assets – without donor restrictions  2,374,446  2,158,962
Total liabilities and net assets  $2,431,406  $2,195,238

The Statement of Financial Position was taken from the Oklahoma Caring Foundation, Inc. complete audited financial report, which is available upon request.

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Since the inception of the Caring Van Program in 1999, which now includes nine Caring Vans and provides services such as immunizations, dental care, vision services and health screenings. For the past 20 years, this unique mobile program has eliminated the barriers to improve the health of Oklahomans one child at a time.

It's the Foundation's mission to provide Oklahomans access to preventive health services. For 25 years, the Foundation has worked to change the health of Oklahomans by focusing on the needs of children. Each year, the Caring Van Program serves approximately 35,000 children in more than 250 locations across the state. Over the years, the Foundation has provided over 356,000 vaccinations, since the beginning of the Caring Van Program.

In 2019, the Foundation continued to improve the health of Oklahomans by focusing on the needs of children. Each year, the Caring Van Program serves approximately 35,000 children in more than 250 locations across the state. Over the years, the Foundation has provided over 356,000 vaccinations, since the beginning of the Caring Van Program. It's been said that great things come from small beginnings. We may have started from small beginnings, but with the right tools — guidance from our board, dedicated staff and generous supporters — we welcomed boxer and Olympic Gold Medalist, Sugar Ray Leonard, as the featured speaker.

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We may have started from small beginnings, but with the right tools — guidance from our board, dedicated staff and generous supporters — we can proudly say that our impact on Oklahoma became great, as we celebrated providing more than 212,000 underserved children with health screenings. For the past 20 years, this unique mobile program has eliminated the barriers to preventive health services. For 25 years, the Foundation has worked with communities to help Oklahomans live healthy lives. The nearly 500 gala attendees raised funds for the Oklahoma Caring Foundation and Planting Future’s mission to provide Oklahomans access to preventive health services.